

Delivering EV Charging for NHS Fleets



Why this matters for NHS Trusts

Supporting NHS Trusts to decarbonise fleets through practical, end-to-end EV charging delivery

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An EV service provider perspective

- Supporting NHS Trusts with fleet decarbonisation
- Delivery, optimisation and long-term operation of EV charging infrastructure
- Understanding NHS priorities and KPIs

The operational shift for NHS fleets

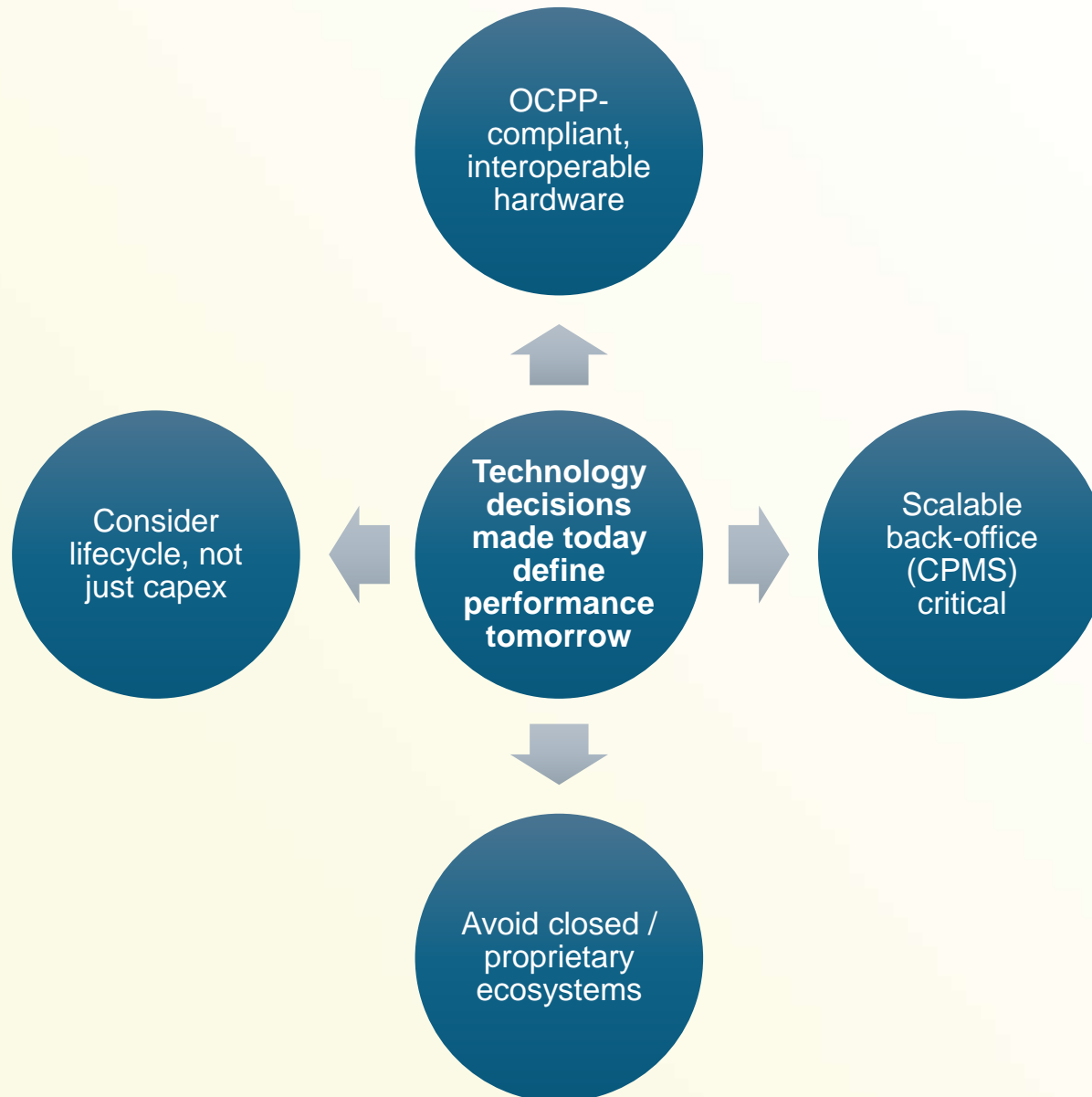
NHS fleet
electrification is
accelerating

Infrastructure is
being deployed
rapidly

Operational
performance now
determines success

**The question is no longer: can we install chargers?
It's: can we operate them effectively at scale?**

Choosing the right solution



Key delivery challenges for NHS estates

We are now seeing first-generation issues emerging

- Product obsolescence
- Unsupported legacy systems
- Poor data visibility
- Fragmented networks

Examples across market:

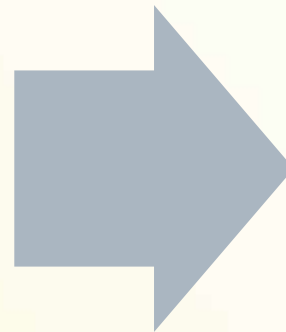
- Pod Point legacy limitations
- BP Pulse migration challenges
- Circontrol reliability and lifecycle issues



Migration and asset recovery in practice

Unlocking value from existing infrastructure

- Migration of legacy chargers into AMP EV back office
- Extending asset life where viable
- Replacing only where necessary
- Creating a single, unified network



Outcome:

- Improved uptime
- Better reporting
- Reduced stranded assets

Funding options for NHS Trusts

Government support continues to accelerate adoption

- NHS Chargepoint Accelerator Scheme extended
- Additional **£4m funding announced (Feb 2026)**
- Total investment now **£22m**
- Focus on fleet vehicles (ambulances & operational fleets)

Implication:

- Funding supports installation — **but not always long-term optimisation**

Cost pressures and income opportunities

From cost centre to managed asset

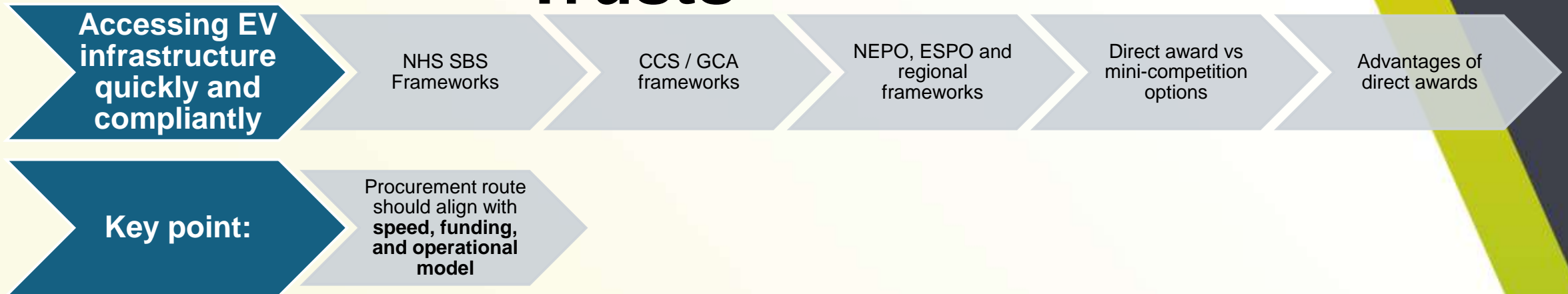
- Home charging = lowest cost per mile
- Smart tariff management reduces cost further
- Opportunity for public / semi-public charging

Emerging model:

- Revenue generation from estate assets
- Reinforces business case for investment



Routes to procurement for NHS Trusts



Innovation for constrained NHS sites

Solving grid and estate limitations

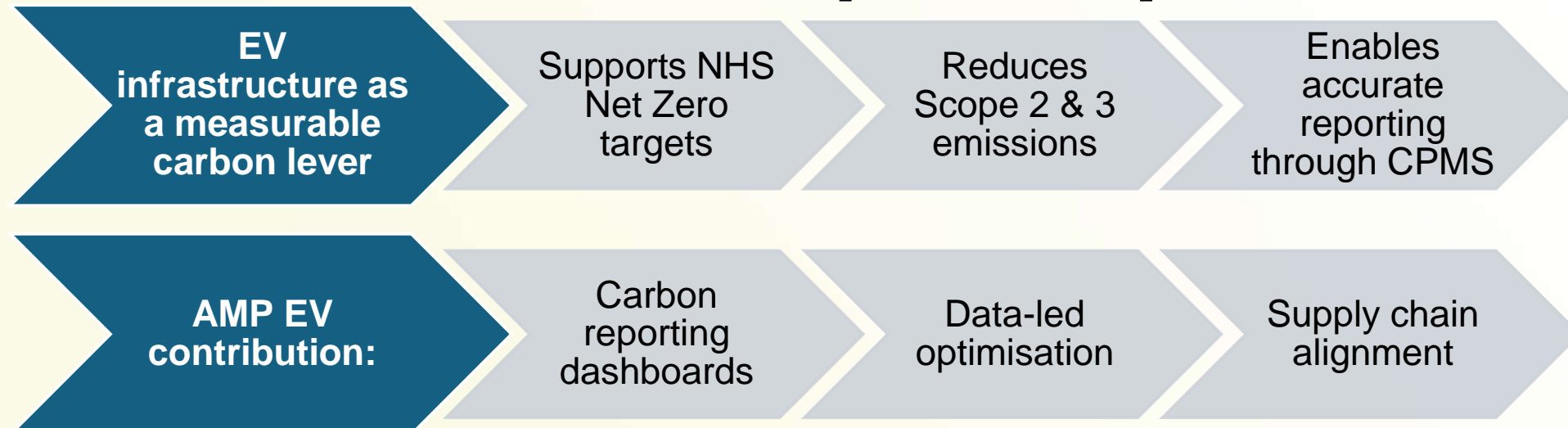
- Battery storage integration
- Load balancing across networks (Seak expertise)
- “Island mode” capability for resilience
- Enables deployment where grid is constrained

Result:

- Faster rollout
- Reduced DNO dependency
- Future-proofed infrastructure



Net zero and Scope 3 impact



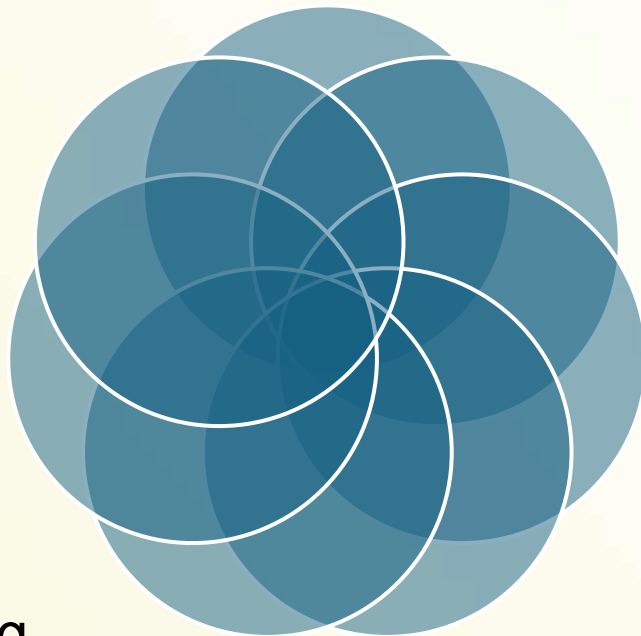
Closing takeaway

Installation is
only the starting
point

Innovation
overcomes
grid constraints

Procurement
decisions
shape future
performance

Charging
networks can
generate
income



Open systems
protect future
flexibility

Legacy
infrastructure
still has value

Funding must
support long-
term operation



**Thank you,
any questions?
Please keep in
touch**



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